



# Calvert Home Mortgage

## Investment Corporation

**\*\*All individuals who are not spouses will need to fill out their own application\*\***

### Mortgage Request

What are the funds for?	Mortgage Position	Purchase Price/Est. Value \$	Mortgage Amount Request \$	When do you need the funds?
Detailed Exit Strategy (How long do you need our mortgage? How will you pay the mortgage out?)				

### Applicant Personal Information

Surname	First	Middle	Date of Birth (DD/MM/YYYY)	Social Insurance Number	
Residency	Marital	# of Dependents	Applicant Phone Number	Applicant Email Address	
Street #	Street Name	City	Province	Postal code	Occupancy
Employed by	Title/Role	Employment Type	Annual Gross Income \$	How long? (years)	
Previously Employed by	Title/Role	Employment Type	Annual Gross Income \$	How long? (years)	
Other Sources of Income	Annual Amount \$	Other Sources of Income	Annual Income \$	Other Sources of Income	Annual Income \$

### Spouse Personal Information

Surname	First	Middle	Date of Birth (DD/MM/YYYY)	Social Insurance Number	
Residency	Applicant Phone Number		Applicant Email Address		
Spouse Employed by	Title/Role	Employment Type	Annual Gross Income \$	How long? (years)	
Spouse Previously Employed by	Title/Role	Employment Type	Annual Gross Income \$	How long? (years)	
Other Sources of Income	Annual Amount \$	Other Sources of Income	Annual Income \$	Other Sources of Income	Annual Income \$

### Assets

Type	Value	Type	Balance	Monthly Payments	Payoff from Proceeds?
	\$		\$	\$	
	\$		\$	\$	
	\$		\$	\$	
	\$		\$	\$	
	\$		\$	\$	
	\$		\$	\$	
	\$		\$	\$	

### Liabilities

### Properties Owned

Address/City/Province/Postal Code	Est. Property Value	Total Mortgages	Mortgage Lender(s)	Monthly Rental Income
	\$	\$		
	\$	\$		
	\$	\$		

\*If you own more than 3 properties, please see attached Schedule "A"

**Assets + Properties Estimated Value - Mortgages - Liabilities = Networth**

\$ \_\_\_\_\_

I/We hereby certify that the information given above is correct. It is understood that inspection fees and legal expenses incurred in processing this application and the mortgage loan will be paid by me/us. The undersigned acknowledges and authorizes Calvert Home Mortgage Investment Corporation and/or its nominees: 1. - to obtain such factual investigative, credit and personal information regarding me/us from others permitted by law for the purposes of a mortgage application; 2. - to use and disclose particulars of this credit application and such factual investigative, credit and personal information regarding me/us as may be in its possession to other credit grantors, personal and consumer reporting agencies or any other agent or third party; 3. - to retain this application until it is no longer required; 4. - to use my/our Social Insurance Number(s) for the purpose of identification with credit reporting agencies and comparable analysis with tax returns or assessments. Note: Contact information and electronic correspondence may be held in a secure electronic storage format by a third party which stores information in the cloud which may be subject to foreign jurisdictions. Calvert Home Mortgage Investment Corporation's complete Privacy Policy can be found here: <https://chmic.ca/Privacy-Policy/>

Dated: \_\_\_\_\_

Applicant Signature: \_\_\_\_\_

Dated: \_\_\_\_\_

Spouse Signature: \_\_\_\_\_



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## Schedule A

### Additional Properties Owned

Address/City/Province/Postal Code	Est. Property Value	Total Mortgages	Mortgage Lender(s)	Monthly Rental Income
	\$	\$		
	\$	\$		
	\$	\$		
	\$	\$		
	\$	\$		
	\$	\$		

### Additional information on how to fill out the application:

**Marital Status Options:**

Single, Married, Engaged, Common Law, Separated, Divorced, Widowed, Other

**Residency Status Options:**

Citizen, Permanent Resident, Landed Immigrant, Non Permanent Resident, Work Visa, Student Visa, Other

**Employment Type Options:**

Full time, Part time, Contract, Seasonal, Self Employed as Sole Proprietor, Self Employed Under Corp

**Occupancy Options:**

Own, Rent, Own & Rent, Live with Parent, Other

**Other Income Examples are:**

Second jobs, Alimony, Rental income, Dividends, OAS, CPP, CCB

**Asset Type Examples are:**

Cash, GIC, Stocks, TFSA, RRSP

**Liability Examples are:**

Car Loan, Student loans, Credit Card/Line of Credit Balances

**Properties Owned:**

If the properties have more than 1 mortgage secured, please list out all mortgages secured on the property

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Dated: \_\_\_\_\_

Applicant Signature: \_\_\_\_\_

Dated: \_\_\_\_\_

Spouse Signature: \_\_\_\_\_