

Real Estate and Economic Report

- Calgary Real Estate Market -

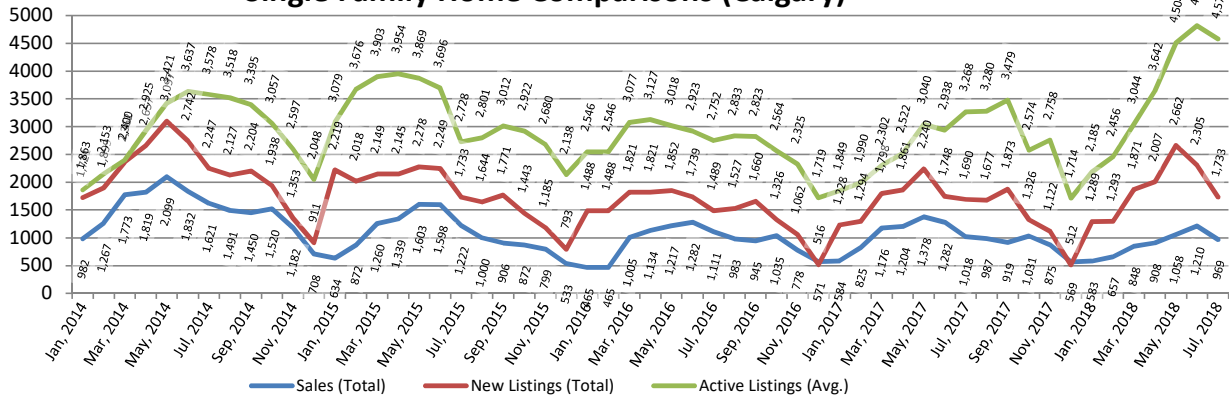
REPORTING PERIOD: from the 1st of July, 2018 to the last day of July, 2018

	Sales		New Listings		Sales to New Listings Ratio		Active Listings		Average Price	
	TOTAL	Y/Y%	TOTAL	Y/Y%	AVERAGE	Y/Y%	AVERAGE	Y/Y%	AVERAGE	Y/Y%
CREB Economic Region	2,033	-4.33%	3,936	0.36%	51.65%	-4.67%	12,228	22.83%	\$ 483,634	1.55%
Detached	969	-4.81%	1,733	2.54%	55.91%	-7.18%	4,578	40.09%	\$ 560,451	1.07%
Apartment	253	-0.78%	543	-11.56%	46.59%	12.19%	1,774	-1.99%	\$ 281,061	-2.01%
Attached	325	-10.47%	688	1.62%	47.24%	-11.90%	2,098	31.37%	\$ 391,502	-2.36%

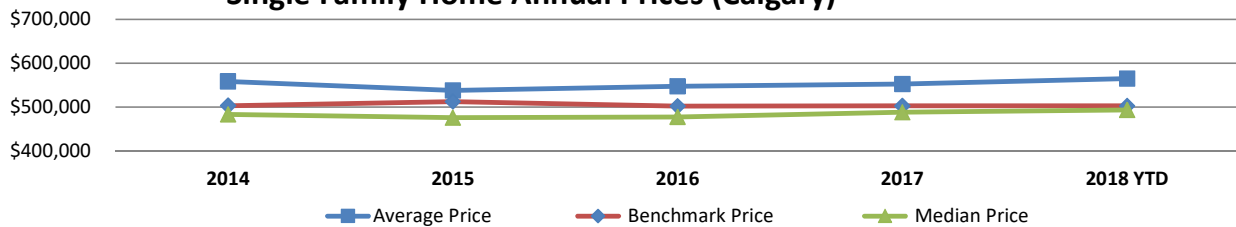
YEAR TO DATE (2018): from January 1st, 2018 to the last day of July, 2018

	TOTAL	Y/Y%	TOTAL	Y/Y%	AVERAGE	Y/Y%	AVERAGE	Y/Y%	AVERAGE	Y/Y%
	CREB Economic Region	13,105	-14.07%	30,378	4.49%	43.31%	-16.39%	10,226	23.01%	\$ 481,465
Detached	6,233	-17.66%	13,160	7.17%	47.82%	-21.61%	3,606	39.43%	\$ 565,248	0.43%
Apartment	1,650	-8.33%	4,558	-3.82%	36.36%	-4.04%	1,689	4.25%	\$ 296,014	-0.72%
Attached	2,230	-15.43%	5,362	7.95%	41.66%	-20.49%	1,739	31.03%	\$ 402,261	-0.76%

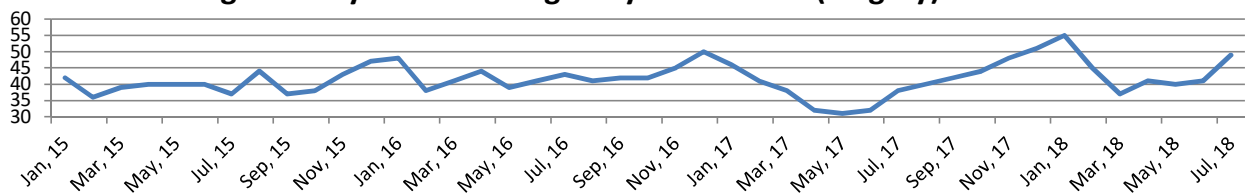
Single Family Home Comparisons (Calgary)



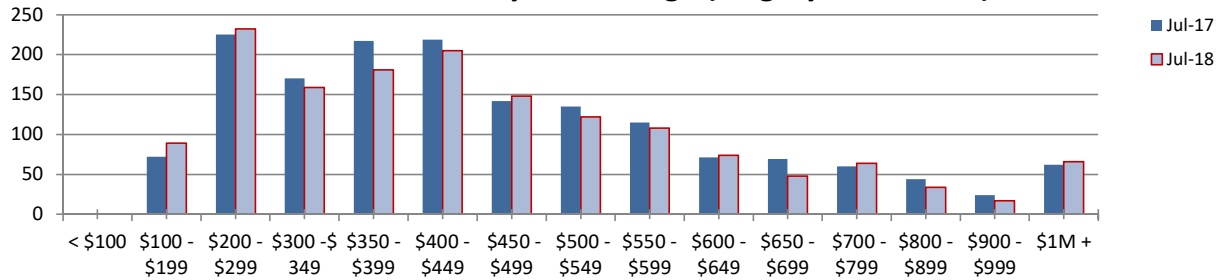
Single Family Home Annual Prices (Calgary)



Single Family Home Average Days on Market (Calgary)



Number of Sales by Price Range (Calgary Total Sales)



- Edmonton Real Estate Market -

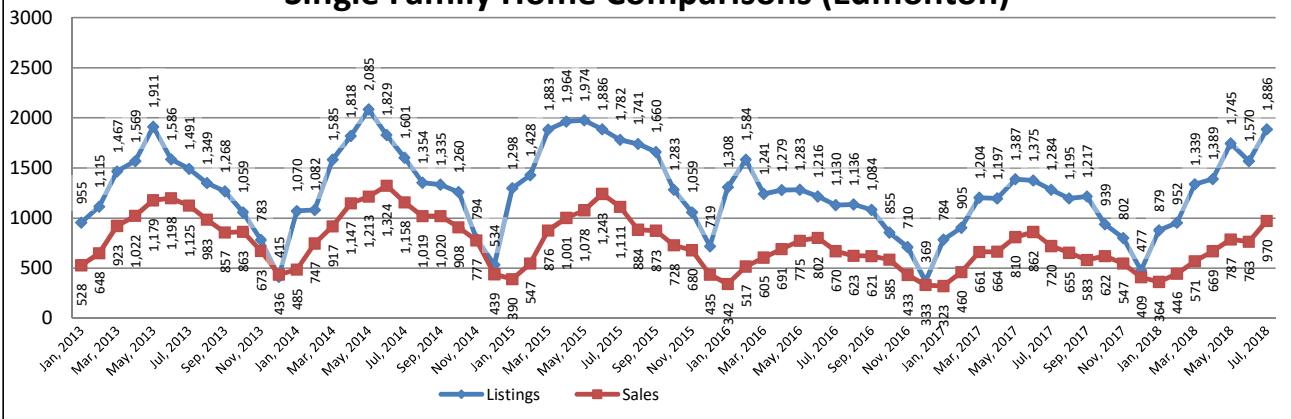
REPORTING PERIOD: from the 1st of July, 2018 to the last day of July, 2018

	Sales		New Listings		Sales to New Listings Ratio		Average Price	
	TOTAL	Y/Y%	TOTAL	Y/Y%	AVERAGE	Y/Y%	AVERAGE	Y/Y%
Total Residential	1,603	30.75%	3,194	32.48%	50.19%	-1.30%	\$ 370,046	-4.00%
Single Family Detached	970	34.72%	1,886	46.88%	51.00%	-8.93%	\$ 436,825	-3.10%
Condominium	426	18.01%	924	6.94%	46.00%	9.52%	\$ 246,115	-7.27%
Duplex/Rowhouse	175	35.66%	289	38.28%	61.00%	-1.61%	\$ 342,217	-2.90%

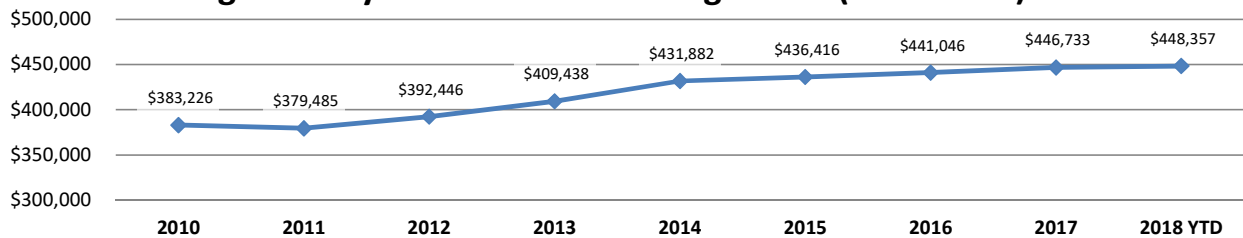
YEAR TO DATE (2018): from January 1st, 2018 to the last day of July, 2018

	TOTAL	Y/Y%	TOTAL	Y/Y%	AVERAGE	Y/Y%	AVERAGE	Y/Y%
	Total Residential	7,751	1.21%	18,144	12.63%	42.17%	-9.77%	\$ 372,698
Single Family Detached	4,570	1.56%	9,760	19.96%	46.30%	-14.45%	\$ 448,357	-0.34%
Condominium	2,275	-0.31%	6,369	1.40%	35.62%	-1.06%	\$ 237,406	-4.92%
Duplex/Rowhouse	780	4.00%	1,587	16.69%	48.64%	-11.10%	\$ 353,314	-3.38%

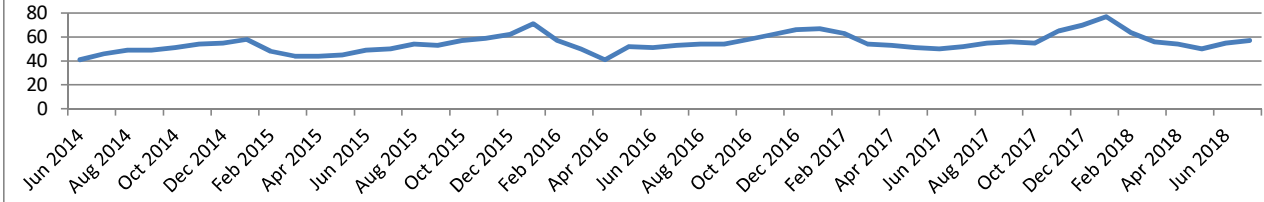
Single Family Home Comparisons (Edmonton)



Single Family Home Annual Average Price (Edmonton)



Average Days on Market (Edmonton)



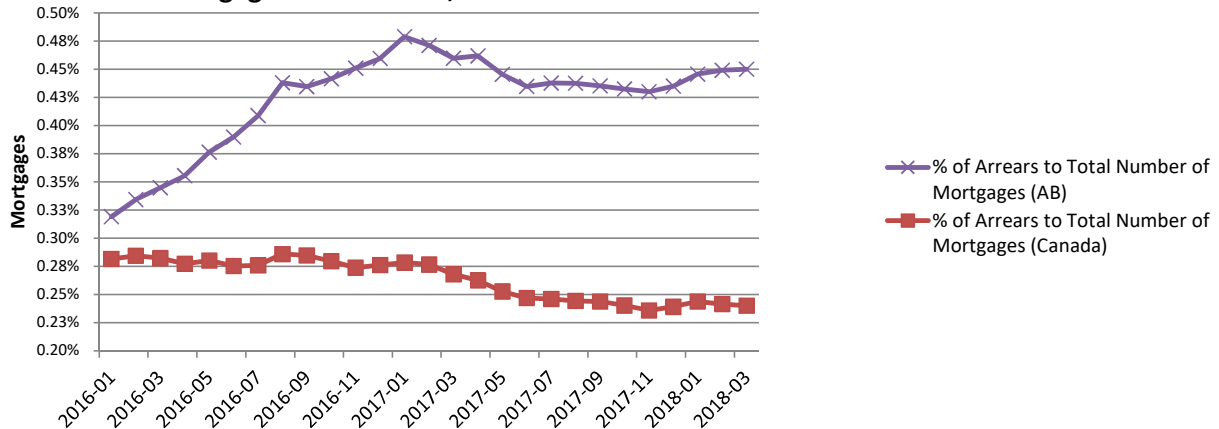
- Alberta Economic Indicators -

*the following information is based on current available data from: <http://economicdashboard.albertacanada.com/>, www.statcan.gc.ca/dai-quo/ and RBC Economic Outlook, <http://www.cba.ca/en/component/content/publication/69-statistics>, <http://www.atb.com/SiteCollectionDocuments>

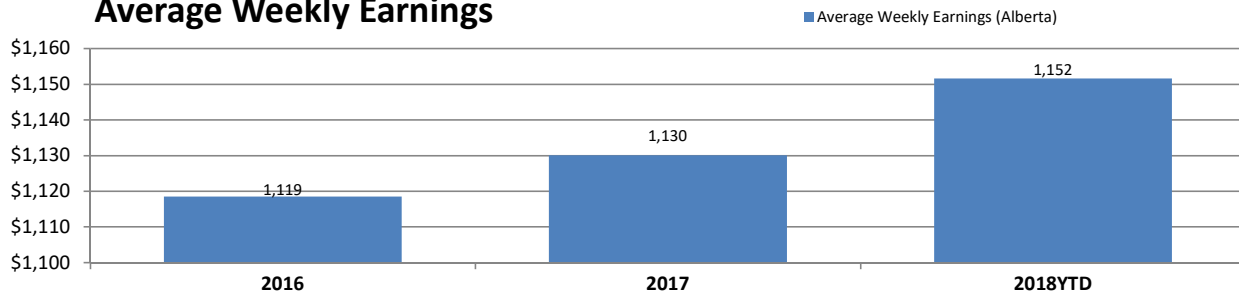
Real GDP Growth		2018f	2019f
Alberta		2.40%	2.40%
Canada		2.00%	1.80%
		TOTAL	Y/Y%
Unemployment Rate	in Alberta	6.50%	-12.16%
	in Canada	6.00%	-7.69%
Retail Trade (mill. \$'s)	in Alberta	6,976	1.32%
	in Canada	50,756	9.55%
Total Mortgages	in Alberta	583,421	0.40%
	in Canada	4,767,903	0.92%

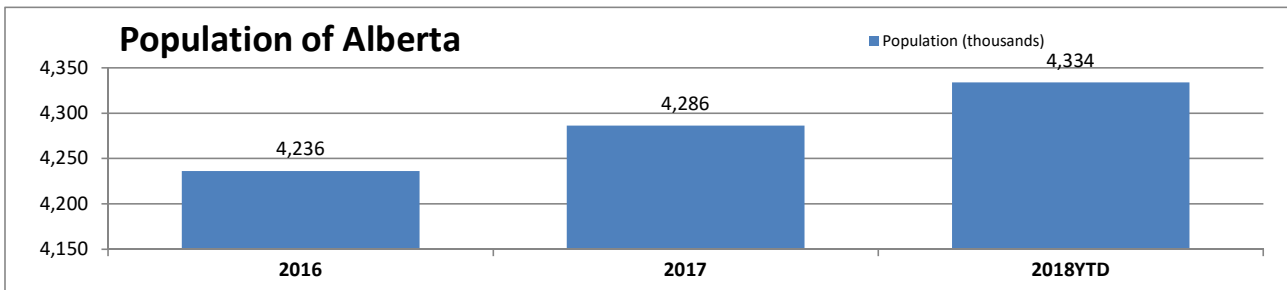
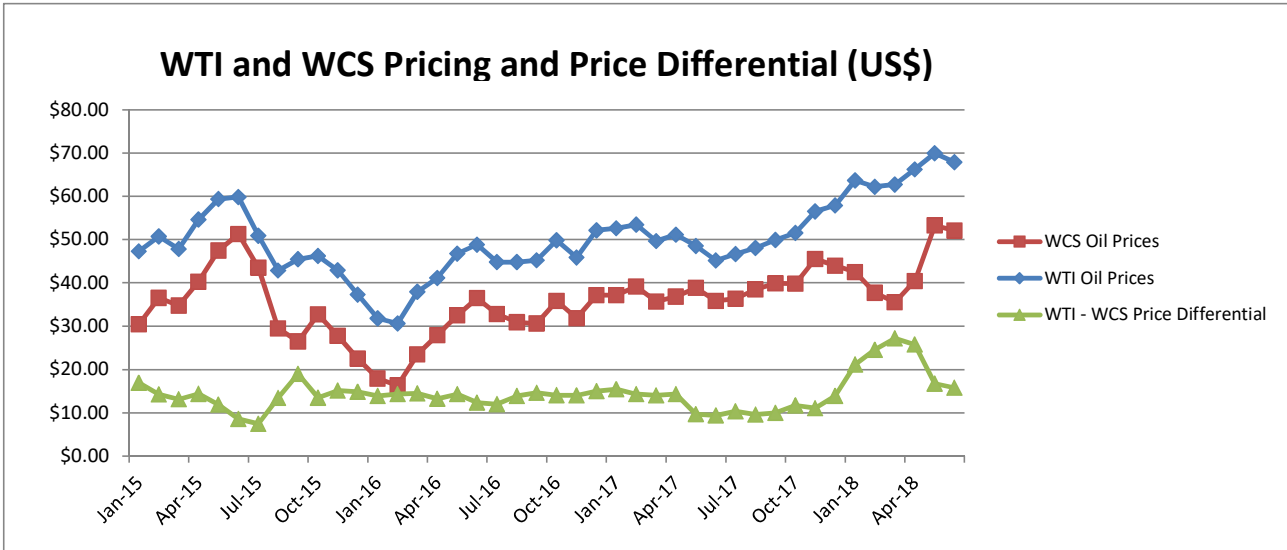
	TOTAL	Y/Y%	
Net Migration to AB Dec-17	5,599	92.01%	
Housing Starts (SAAR*, 000's) May-18	35.67	9.27%	
Avg. Weekly Earnings Mar-18	in Alberta	\$1,154.43	2.73%
	in Canada	\$1,001.93	2.92%
Mortgages 90 Day Arrears Feb-18	in Alberta	2,603	-2.58%
	in Canada	11,511	-9.10%

Mortgage Arrears Ratio; Canada vs Alberta



Average Weekly Earnings





*Housing Starts: This represents the seasonally adjusted annual rate (SAAR) for the month.

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